

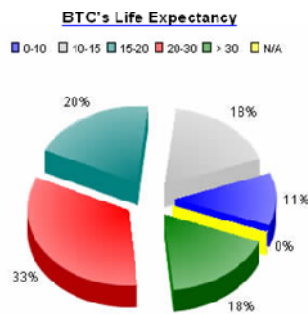
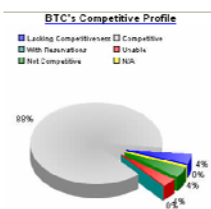
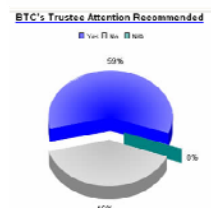
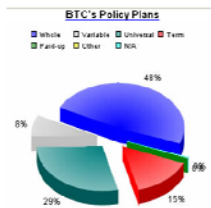
# The ILIT Reporting Center

Secure access to completed and pending reports, current carrier ratings and portfolio statistics

Baseline Reviews - All Policies									
Total Count: 86									
Ric Number	Account	Insured	Policy	Date of Last Review	Completed	Rating	Next Review	Officer	AR/AR Status
069-AP0001	54545090	Norma Brady	2114010010	11/29/2007	11/29/2009	High	11/29/2009	Alfred Nubink	Reviewed
069-AP0002	40Y555909	Norma Brady	2114842	05/28/2008		High	05/27/2009	Alfred Nubink	Unresolved
069-AP0003	40Y554505	Terry Warner	W00615622	09/20/2006	08/22/2008	Medium	07/07/2010	Alfred Nubink	
069-AP0004	40Y554404	Dennis Brees	1000061261	02/28/2004	02/05/2007	Low	12/18/2009	Alfred Nubink	
069-AP0005	40Y554504	Dennis Brees	045123101K	10/10/2006			10/05/2008	Alfred Nubink	Reviewed
069-AP0006	40Y554504	Dennis Brees	1000025222	10/05/2007	10/15/2008	High	10/13/2009	Alfred Nubink	Unresolved
069-AP0007	40Y555505	Sweetlin Brees	1000025520	10/10/2007	09/05/2008	High	09/04/2009	Alfred Nubink	Reviewed
069-AP0008	40Y554505	Keith Rothlisberger	9011020400	08/22/2006	07/10/2008	Medium	05/25/2010	Alfred Nubink	
069-AP0009	40Y555000	John Tankenton Jr	BK2004053	04/25/2008	04/17/2009	High	04/16/2010	Alfred Nubink	Reviewed
069-AP0010	40Y554400	Ebrahim Elwarj	VP31154520	08/22/2007	07/11/2008	High	07/09/2009	Alfred Nubink	Unresolved
069-AP0011	40Y554405	Fawzia Marino	425523	02/12/2007	02/20/2009	Medium	02/18/2011	Alfred Nubink	

Monitored Carriers										
Carrier Ratings										
Active Policy Count: 86 Total Carrier Count: 36										
Policies	Insurance Company	Phone Number	A.M. Best	S & P	Fitch	Moody's	Street Range	Comdex	Ranking	Financial Strength
23	Northwestern Mutual Life Ins	800-300-8123	A++	AAA	AAA	Aaa	Strong	100	5	Strong
5	Massachusetts Mutual Life Ins	800-272-2216	A++	AAA	AAA	Aa1	Strong	99	9	Strong
4	Protective Life Ins Co	800-886-9933	A+	AA-	A+	A2	Strong	98	50	Secure
4	Transamerica Life Insurance Co	800-922-4078	A	AA	A+	A1	Strong	90	18	Secure
3	Principal Life Insurance Co	800-247-9988	A+	AA-	AA-	Aa3	Strong	93	7	Strong
3	Ameritas Life Insurance Corp	800-590-9019	A	AA-	No Data	No Data	Strong	90	162	Strong
3	Connecticut General Life Ins	800-444-2353	A	A	A	A2	Secure	79	55	Secure
3	Reassure America Life Ins Co	800-678-2227	A	A+	No Data	No Data	Secure	87	79	Secure
2	Sun Life Assurance Company of Canada US	800-882-6200	A+	AA	AA	Aa3	Secure	94	32	Secure
2	General American Life Ins Co	800-530-9294	A+	AA-	AA	Aa2	Secure	95	83	Secure
2	West Coast Life Ins Co	800-358-9378	A+	AA-	A+	A2	Secure	86	177	Secure
2	Allstate Life Ins Co	800-356-1411	A+	AA-	A	A1	Strong	88	16	Secure
2	Cincinnati Life Insurance Co	800-783-1479	A	A+	AA-	No Data	Strong	87	109	Secure
2	First Colony Life Ins Co	888-325-9453	A+	AA-	AA-	Aa3	Strong	89	90	Strong
2	Genworth Life and Annuity	800-628-2258	A	A	A	A2	Strong	78	50	Secure
2	John Hancock Life USA	800-387-2747	A++	AA+	AA+	Aa2	Strong	90	10	Strong
2	Conseco Life Insurance Company	800-525-7952	B w	BB	BB+	Ba2	Vulnerable	50	152	Vulnerable
2	North American Co for L&I	877-872-8727	A+	A+	AA-	No Data	Strong	91	129	Secure

Advanced management tools identify portfolio risk factors. Real-time information in a convenient, paperless environment.



BTC's Life Expectancy : 0-10						
Total Count: 60						
Ric Number	Account	Insured	Policy	Completed Review	Officer	AR
069-AP0162	500-40-C01040	JR Smith	0264404	04/30/2006	Perot	
069-AP0254	500-40-C01053	William M Tankenton	2402866082488	01/29/2007	Low	Perot
069-AP0255	500-40-C01054	Harold E Marino	46286	02/28/2007	High	Templeton
069-AP0294	500-40-C01058	Sara J Marino	2684804	06/29/2006	High	Perot
069-AP0300	500-40-C01064	Jerry E Rothlisberger	02466828	04/11/2007	High	Knight
069-AP0349	500-40-C01072	Richard F Namath	022640884	07/13/2006	High	Knight
069-AP0353	500-40-C01076	Robert I Knight	6026828	03/26/2007	High	Perot
069-AP0355	500-40-C01078	Jack E Jones	2204846	04/12/2007	High	Templeton
069-AP0356	500-40-C01079	Jack E Jones	26886408	04/05/2006	Medium	Templeton

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